

PERSONAL BUDGETING PROCESS & PRICE

for freelance and self-employed clients

PHASE 1

The first meeting is to assess the current situation and set expectations - 1 hour (free)

Agreement signed for stages or subscription (see below) method

Data collection and first budget set up

Estimated time = 4 hours
Price = £300



PHASE 2

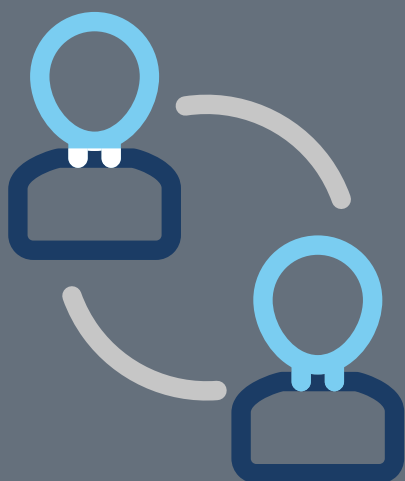
Second meeting to present the new template budget with existing actuals

Estimated time = 2 hours
Price = £150

PHASE 3

Three meetings in three subsequent months to update the budget with actuals and form a habit

Estimated time = 3 hours
Price = £225



PHASE 4

Two more meetings in the two subsequent quarters to check updates

Final meeting at the end of the year to set up the following year's budget

Estimated time = 4 hours
Price = £300

TOTAL PRICE PAID IN STAGES = £975
OR 12-MONTH SUBSCRIPTION OF £75 P/M = £900